

Form 210A (10/06)

United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Deutsche Bank AG, London Branch

Name of Transferor

The Royal Bank of Scotland Plc

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London Branch
Winchester House, 1 Great Winchester Street
London EC2N 2DB
Tel: +44 20 7547 2400
Fax: +44 113 336 2010
Attention: Michael Sutton
E-mail: Michael.sutton@db.com

Court Claim # (if known): See attached Schedule

Amount of Claim (transferred):

(i) See attached Schedule

(plus all interest, costs and fees relating to these claims)

Date Claim Filed: See attached Schedule

Tel: N/A

Last Four Digits of Acct. #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Tel: +44 20 7547 2400

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

Transferee/Transferee's Agent

Date: 14 JUNE 2017

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Alex Darbyshire
Vice President

Simon Glennie
Director

| ISIN/CUSIP | LBHI Claim Number | Date Claim Filed | Principal/Notional Amount |
|--------------|-------------------|------------------|---------------------------|
| XS0331504745 | 40647 | Oct 16, 2009 | USD 130,000.00 |
| XS0326608279 | 41347 | Oct 19, 2009 | USD 140,000.00 |
| XS0326708491 | 42084 | Oct 19, 2009 | USD 420,000.00 |
| XS0349511872 | 42161 | Oct 19, 2009 | USD 400,000.00 |
| XS0331769538 | 43050 | Oct 21, 2009 | USD 250,000.00 |
| XS0327940929 | 43114 | Oct 21, 2009 | AUD 130,000.00 |
| XS0334922860 | 43809 | Oct 22, 2009 | HKD 500,000.00 |
| XS0326608279 | 44051 | Oct 22, 2009 | USD 90,000.00 |
| XS0348407411 | 44052 | Oct 22, 2009 | HKD 900,000.00 |
| XS0339560293 | 44075 | Oct 22, 2009 | USD 130,000.00 |
| XS0334922860 | 44190 | Oct 22, 2009 | HKD 100,000.00 |
| XS0337553688 | 44192 | Oct 22, 2009 | USD 100,000.00 |
| XS0331400530 | 44193 | Oct 22, 2009 | USD 20,000.00 |
| XS0331400027 | 44194 | Oct 22, 2009 | USD 20,000.00 |
| XS0331769538 | 44195 | Oct 22, 2009 | USD 40,000.00 |
| XS0327940929 | 44291 | Oct 22, 2009 | AUD 150,000.00 |
| XS0339560293 | 44292 | Oct 22, 2009 | USD 170,000.00 |
| XS0339560376 | 44293 | Oct 22, 2009 | HKD 370,000.00 |
| XS0336927909 | 44297 | Oct 22, 2009 | USD 200,000.00 |
| XS0341160082 | 44530 | Oct 22, 2009 | USD 50,000.00 |
| XS0326026498 | 44532 | Oct 22, 2009 | HKD 1,000,000.00 |
| XS0331400530 | 44993 | Oct 23, 2009 | USD 300,000.00 |
| XS0336415913 | 44994 | Oct 23, 2009 | USD 260,000.00 |
| XS0331400027 | 44995 | Oct 23, 2009 | USD 300,000.00 |
| XS0326608279 | 44996 | Oct 23, 2009 | USD 330,000.00 |
| XS0349511872 | 44997 | Oct 23, 2009 | USD 250,000.00 |
| XS0331400530 | 45130 | Oct 23, 2009 | USD 100,000.00 |
| XS0331769454 | 45132 | Oct 23, 2009 | USD 300,000.00 |
| XS0338525172 | 45133 | Oct 23, 2009 | USD 180,000.00 |
| XS0337553688 | 45134 | Oct 23, 2009 | USD 380,000.00 |
| XS0341160082 | 45135 | Oct 23, 2009 | USD 380,000.00 |
| XS0326026498 | 45136 | Oct 23, 2009 | HKD 2,900,000.00 |
| XS0327940929 | 45246 | Oct 23, 2009 | AUD 200,000.00 |
| XS0336415913 | 45263 | Oct 23, 2009 | USD 700,000.00 |
| XS0336927909 | 45271 | Oct 23, 2009 | USD 110,000.00 |
| XS0326608279 | 45273 | Oct 23, 2009 | USD 130,000.00 |
| XS0331769538 | 45275 | Oct 23, 2009 | USD 130,000.00 |
| XS0325786084 | 45276 | Oct 23, 2009 | HKD 3,000,000.00 |
| XS0331769454 | 45289 | Oct 23, 2009 | USD 160,000.00 |
| XS0326026225 | 45296 | Oct 23, 2009 | USD 70,000.00 |
| XS0326708491 | 45396 | Oct 23, 2009 | USD 150,000.00 |
| XS0331769538 | 45401 | Oct 23, 2009 | USD 100,000.00 |
| XS0331769538 | 45405 | Oct 23, 2009 | USD 430,000.00 |
| XS0348407411 | 45443 | Oct 23, 2009 | HKD 500,000.00 |
| XS0349512250 | 45444 | Oct 23, 2009 | HKD 300,000.00 |
| XS0334922860 | 45445 | Oct 23, 2009 | HKD 200,000.00 |
| XS0331769454 | 45447 | Oct 23, 2009 | USD 40,000.00 |
| XS0336927909 | 45597 | Oct 23, 2009 | USD 100,000.00 |
| XS0348407411 | 45751 | Oct 26, 2009 | HKD 3,000,000.00 |
| XS0348407411 | 45752 | Oct 26, 2009 | HKD 1,000,000.00 |
| XS0336927909 | 45760 | Oct 26, 2009 | USD 100,000.00 |
| XS0348407411 | 45766 | Oct 26, 2009 | HKD 1,000,000.00 |
| XS0335743398 | 45767 | Oct 26, 2009 | HKD 500,000.00 |
| XS0336645089 | 45768 | Oct 26, 2009 | USD 160,000.00 |
| XS0348407411 | 45771 | Oct 26, 2009 | HKD 3,000,000.00 |
| XS0349512250 | 45777 | Oct 26, 2009 | HKD 900,000.00 |
| XS0326026225 | 45799 | Oct 26, 2009 | USD 30,000.00 |

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|--------------|-------|--------------|-----|--------------|
| XS0335743398 | 45800 | Oct 26, 2009 | HKD | 520,000.00 |
| XS0336250229 | 45801 | Oct 26, 2009 | USD | 200,000.00 |
| XS0326866307 | 45802 | Oct 26, 2009 | HKD | 510,000.00 |
| XS0328586515 | 45803 | Oct 26, 2009 | USD | 20,000.00 |
| XS0326708491 | 45804 | Oct 26, 2009 | USD | 20,000.00 |
| XS0331400027 | 45805 | Oct 26, 2009 | USD | 20,000.00 |
| XS0341160082 | 45806 | Oct 26, 2009 | USD | 20,000.00 |
| XS0336927909 | 45807 | Oct 26, 2009 | USD | 20,000.00 |
| XS0335743398 | 45814 | Oct 26, 2009 | HKD | 2,000,000.00 |
| XS0348407411 | 45824 | Oct 26, 2009 | HKD | 4,000,000.00 |
| XS0336415913 | 45836 | Oct 26, 2009 | USD | 70,000.00 |
| XS0326608279 | 45837 | Oct 26, 2009 | USD | 100,000.00 |
| XS0326026498 | 45838 | Oct 26, 2009 | HKD | 800,000.00 |
| XS0325786084 | 45839 | Oct 26, 2009 | HKD | 800,000.00 |
| XS0336250229 | 45843 | Oct 26, 2009 | USD | 160,000.00 |
| XS0326608352 | 45854 | Oct 26, 2009 | HKD | 2,000,000.00 |
| XS0335743398 | 45866 | Oct 26, 2009 | HKD | 1,220,000.00 |
| XS0332153807 | 45894 | Oct 26, 2009 | HKD | 780,000.00 |
| XS0326865671 | 45916 | Oct 26, 2009 | USD | 100,000.00 |
| XS0336415913 | 45918 | Oct 26, 2009 | USD | 70,000.00 |
| XS0326608352 | 45919 | Oct 26, 2009 | HKD | 500,000.00 |
| XS0329337348 | 45920 | Oct 26, 2009 | HKD | 500,000.00 |
| XS0349511872 | 46870 | Oct 26, 2009 | USD | 400,000.00 |
| XS0331769454 | 46892 | Oct 26, 2009 | USD | 100,000.00 |
| XS0335743398 | 46918 | Oct 26, 2009 | HKD | 400,000.00 |
| XS0326608352 | 46944 | Oct 26, 2009 | HKD | 1,000,000.00 |
| XS0338525172 | 47065 | Oct 26, 2009 | USD | 2,500,000.00 |
| XS0325786084 | 47351 | Oct 26, 2009 | HKD | 160,000.00 |
| XS0339560376 | 47352 | Oct 26, 2009 | HKD | 1,200,000.00 |
| XS0349512250 | 47353 | Oct 26, 2009 | HKD | 500,000.00 |
| XS0331504745 | 47361 | Oct 26, 2009 | HKD | 1,200,000.00 |
| XS0334922860 | 47362 | Oct 26, 2009 | USD | 70,000.00 |
| XS0338250229 | 47373 | Oct 26, 2009 | HKD | 500,000.00 |
| XS0335743398 | 47374 | Oct 26, 2009 | USD | 80,000.00 |
| XS0325786084 | 47380 | Oct 26, 2009 | HKD | 500,000.00 |
| XS0329337348 | 47501 | Oct 27, 2009 | HKD | 500,000.00 |
| XS0331400027 | 47608 | Oct 27, 2009 | HKD | 300,000.00 |
| XS0326608352 | 47619 | Oct 27, 2009 | USD | 120,000.00 |
| XS0326026225 | 47741 | Oct 27, 2009 | HKD | 5,630,000.00 |
| XS0326866307 | 47742 | Oct 27, 2009 | USD | 80,000.00 |
| XS0326026498 | 47750 | Oct 27, 2009 | HKD | 2,100,000.00 |
| XS0331400027 | 47751 | Oct 27, 2009 | HKD | 400,000.00 |
| XS0335743398 | 47753 | Oct 27, 2009 | USD | 50,000.00 |
| XS0339560376 | 47754 | Oct 27, 2009 | HKD | 500,000.00 |
| XS0326608279 | 47878 | Oct 27, 2009 | HKD | 500,000.00 |
| XS0326608352 | 47879 | Oct 27, 2009 | USD | 200,000.00 |
| XS0326866307 | 47979 | Oct 27, 2009 | HKD | 1,500,000.00 |
| XS0331400027 | 48604 | Oct 27, 2009 | HKD | 540,000.00 |
| XS0331400530 | 48605 | Oct 27, 2009 | USD | 30,000.00 |
| XS0331769454 | 48606 | Oct 27, 2009 | USD | 30,000.00 |
| XS0335743398 | 48608 | Oct 27, 2009 | HKD | 50,000.00 |
| XS0339560293 | 48651 | Oct 27, 2009 | USD | 1,000,000.00 |
| XS0334922860 | 48652 | Oct 27, 2009 | HKD | 80,000.00 |
| XS0326608279 | 48667 | Oct 27, 2009 | USD | 470,000.00 |
| XS0328586515 | 48744 | Oct 27, 2009 | USD | 30,000.00 |
| XS0331769538 | 49430 | Oct 27, 2009 | USD | 200,000.00 |
| XS0336250229 | 49467 | Oct 27, 2009 | USD | 170,000.00 |
| XS0336927909 | 49518 | Oct 27, 2009 | USD | 200,000.00 |
| XS0326026498 | 49525 | Oct 27, 2009 | HKD | 180,000.00 |
| | | | | 650,000.00 |

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|--------------|-------|--------------|-----|--------------|
| XS0326026225 | 49575 | Oct 27, 2009 | USD | 130,000.00 |
| XS0331769538 | 49580 | Oct 27, 2009 | USD | 100,000.00 |
| XS0331769454 | 49965 | Oct 27, 2009 | USD | 150,000.00 |
| XS0325841368 | 49966 | Oct 27, 2009 | USD | 100,000.00 |
| XS0336927909 | 50340 | Oct 28, 2009 | USD | 180,000.00 |
| XS0331769538 | 50382 | Oct 28, 2009 | USD | 350,000.00 |
| XS0334922860 | 50669 | Oct 28, 2009 | HKD | 1,000,000.00 |
| XS0331400530 | 50678 | Oct 28, 2009 | USD | 140,000.00 |
| XS0331400027 | 50684 | Oct 28, 2009 | USD | 170,000.00 |
| XS0336250229 | 50703 | Oct 28, 2009 | USD | 200,000.00 |
| XS0331400530 | 50835 | Oct 28, 2009 | USD | 50,000.00 |
| XS0326026498 | 50836 | Oct 28, 2009 | HKD | 500,000.00 |
| XS0335743398 | 50873 | Oct 28, 2009 | HKD | 1,000,000.00 |
| XS0331769538 | 50879 | Oct 28, 2009 | USD | 120,000.00 |
| XS0326026498 | 50885 | Oct 28, 2009 | HKD | 1,500,000.00 |
| XS0331400530 | 50889 | Oct 28, 2009 | USD | 110,000.00 |
| XS0331769454 | 50898 | Oct 28, 2009 | USD | 130,000.00 |
| XS0329337348 | 50899 | Oct 28, 2009 | HKD | 1,000,000.00 |
| XS0331769538 | 50904 | Oct 28, 2009 | USD | 100,000.00 |
| XS0369799845 | 51250 | Oct 28, 2009 | USD | 75,000.00 |
| XS0369799845 | 51251 | Oct 28, 2009 | USD | 80,000.00 |
| XS0348407411 | 51601 | Oct 28, 2009 | HKD | 500,000.00 |
| XS0334922860 | 51602 | Oct 28, 2009 | HKD | 1,000,000.00 |
| XS0349512250 | 51628 | Oct 28, 2009 | HKD | 1,800,000.00 |
| XS0327940929 | 51772 | Oct 28, 2009 | AUD | 200,000.00 |
| XS0331504745 | 51773 | Oct 28, 2009 | USD | 130,000.00 |
| XS0331769538 | 55132 | Oct 29, 2009 | USD | 220,000.00 |
| XS0369799845 | 55137 | Oct 29, 2009 | USD | 65,000.00 |
| XS0331400530 | 55154 | Oct 29, 2009 | USD | 540,000.00 |
| XS0349511872 | 55213 | Oct 29, 2009 | USD | 500,000.00 |
| XS0331400027 | 55214 | Oct 29, 2009 | USD | 960,000.00 |
| XS0349511872 | 55222 | Oct 29, 2009 | USD | 150,000.00 |
| XS0336250229 | 55282 | Oct 29, 2009 | USD | 60,000.00 |
| XS0325786084 | 55283 | Oct 29, 2009 | HKD | 500,000.00 |
| XS0326608279 | 56038 | Oct 29, 2009 | USD | 200,000.00 |
| XS0336645089 | 56521 | Oct 29, 2009 | USD | 150,000.00 |
| XS0331400530 | 56522 | Oct 29, 2009 | USD | 140,000.00 |
| XS0331504745 | 56727 | Oct 29, 2009 | USD | 80,000.00 |
| XS0336927909 | 56728 | Oct 29, 2009 | USD | 70,000.00 |
| XS0327940929 | 56967 | Oct 29, 2009 | AUD | 280,000.00 |
| XS0331769454 | 56968 | Oct 29, 2009 | USD | 20,000.00 |
| XS0325841368 | 57068 | Oct 30, 2009 | USD | 100,000.00 |
| XS0326608279 | 57070 | Oct 30, 2009 | USD | 220,000.00 |
| XS0332153807 | 57072 | Oct 30, 2009 | HKD | 800,000.00 |
| XS0327940929 | 57100 | Oct 30, 2009 | AUD | 200,000.00 |
| XS0348407411 | 57110 | Oct 30, 2009 | HKD | 1,000,000.00 |
| XS0336250229 | 57134 | Oct 30, 2009 | USD | 50,000.00 |
| XS0331400530 | 57135 | Oct 30, 2009 | USD | 40,000.00 |
| XS0326608436 | 57136 | Oct 30, 2009 | USD | 50,000.00 |
| XS0327859301 | 57137 | Oct 30, 2009 | HKD | 580,000.00 |
| XS0349511872 | 57187 | Oct 30, 2009 | USD | 90,000.00 |
| XS0336250229 | 57196 | Oct 30, 2009 | USD | 20,000.00 |
| XS0325841368 | 57198 | Oct 30, 2009 | USD | 40,000.00 |
| XS0326608279 | 57199 | Oct 30, 2009 | USD | 30,000.00 |
| XS0326608436 | 57209 | Oct 30, 2009 | USD | 120,000.00 |
| XS0339560376 | 57210 | Oct 30, 2009 | HKD | 1,030,000.00 |
| XS0336927909 | 57212 | Oct 30, 2009 | USD | 100,000.00 |
| XS0326608436 | 57213 | Oct 30, 2009 | USD | 150,000.00 |
| XS0334922860 | 57230 | Oct 30, 2009 | HKD | 500,000.00 |

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|--------------|-------|--------------|-----|--------------|
| XS0325786084 | 57231 | Oct 30, 2009 | HKD | 620,000.00 |
| XS0326708491 | 57232 | Oct 30, 2009 | USD | 40,000.00 |
| XS0338525172 | 57235 | Oct 30, 2009 | USD | 100,000.00 |
| XS0331769538 | 57238 | Oct 30, 2009 | USD | 130,000.00 |
| XS0350571377 | 57257 | Oct 30, 2009 | USD | 130,000.00 |
| XS0326608279 | 57259 | Oct 30, 2009 | USD | 130,000.00 |
| XS0336415913 | 57260 | Oct 30, 2009 | USD | 50,000.00 |
| XS0331400530 | 57262 | Oct 30, 2009 | USD | 70,000.00 |
| XS0331504745 | 57263 | Oct 30, 2009 | USD | 30,000.00 |
| XS0336645089 | 57264 | Oct 30, 2009 | USD | 150,000.00 |
| XS0326608436 | 57265 | Oct 30, 2009 | USD | 100,000.00 |
| XS0336927909 | 57266 | Oct 30, 2009 | USD | 210,000.00 |
| XS0325786084 | 57269 | Oct 30, 2009 | HKD | 1,000,000.00 |
| XS0331400027 | 57270 | Oct 30, 2009 | USD | 50,000.00 |
| XS0327940929 | 57332 | Oct 30, 2009 | AUD | 70,000.00 |
| XS0325841368 | 57333 | Oct 30, 2009 | USD | 70,000.00 |
| XS0339560376 | 57718 | Oct 30, 2009 | HKD | 500,000.00 |
| XS0326866307 | 57719 | Oct 30, 2009 | HKD | 500,000.00 |
| XS0339560376 | 57721 | Oct 30, 2009 | HKD | 200,000.00 |
| XS0369799845 | 57722 | Oct 30, 2009 | USD | 65,000.00 |
| XS0332153807 | 57751 | Oct 30, 2009 | HKD | 800,000.00 |
| XS0326608436 | 57752 | Oct 30, 2009 | USD | 80,000.00 |
| XS0336645089 | 57753 | Oct 30, 2009 | USD | 60,000.00 |
| XS0337553688 | 57754 | Oct 30, 2009 | USD | 30,000.00 |
| XS0341160082 | 57755 | Oct 30, 2009 | USD | 30,000.00 |
| XS0349512250 | 60811 | Nov 02, 2009 | HKD | 600,000.00 |
| XS0331769454 | 60815 | Nov 02, 2009 | USD | 210,000.00 |
| XS0334922860 | 60836 | Nov 02, 2009 | HKD | 250,000.00 |
| XS0348407411 | 60837 | Nov 02, 2009 | HKD | 700,000.00 |
| XS0336927909 | 60842 | Nov 02, 2009 | USD | 150,000.00 |
| XS0331769454 | 60846 | Nov 02, 2009 | USD | 150,000.00 |
| XS0334922860 | 60852 | Nov 02, 2009 | HKD | 890,000.00 |
| XS0335743398 | 60853 | Nov 02, 2009 | HKD | 1,000,000.00 |
| XS0349511872 | 60854 | Nov 02, 2009 | USD | 500,000.00 |
| XS0326866307 | 60857 | Nov 02, 2009 | HKD | 600,000.00 |
| XS0335743398 | 60914 | Nov 02, 2009 | HKD | 250,000.00 |
| XS0332153807 | 60915 | Nov 02, 2009 | HKD | 600,000.00 |
| XS0329337348 | 60916 | Nov 02, 2009 | HKD | 1,200,000.00 |
| XS0326866307 | 60917 | Nov 02, 2009 | HKD | 650,000.00 |
| XS0326608352 | 60918 | Nov 02, 2009 | HKD | 890,000.00 |
| XS0325786084 | 60919 | Nov 02, 2009 | HKD | 1,080,000.00 |
| XS0326026498 | 60920 | Nov 02, 2009 | HKD | 1,500,000.00 |
| XS0349511872 | 60921 | Nov 02, 2009 | USD | 130,000.00 |
| XS0339560293 | 60922 | Nov 02, 2009 | USD | 310,000.00 |
| XS0337553688 | 60923 | Nov 02, 2009 | USD | 60,000.00 |
| XS0336927909 | 60924 | Nov 02, 2009 | USD | 70,000.00 |
| XS0336645089 | 60925 | Nov 02, 2009 | USD | 210,000.00 |
| XS0336250229 | 60928 | Nov 02, 2009 | USD | 190,000.00 |
| XS0331769538 | 60929 | Nov 02, 2009 | USD | 50,000.00 |
| XS0331769454 | 60930 | Nov 02, 2009 | USD | 80,000.00 |
| XS0331400027 | 60931 | Nov 02, 2009 | USD | 50,000.00 |
| XS0326608279 | 60932 | Nov 02, 2009 | USD | 150,000.00 |
| XS0325841368 | 60933 | Nov 02, 2009 | USD | 250,000.00 |
| XS0326865671 | 61149 | Nov 02, 2009 | USD | 320,000.00 |
| XS0328586515 | 61150 | Nov 02, 2009 | USD | 300,000.00 |
| XS0326866307 | 61312 | Nov 02, 2009 | HKD | 500,000.00 |
| XS0326865671 | 61319 | Nov 02, 2009 | USD | 130,000.00 |
| XS0331400027 | 62934 | Nov 02, 2009 | USD | 70,000.00 |
| XS0326026498 | 62935 | Nov 02, 2009 | HKD | 400,000.00 |

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|--------------|-------|--------------|-----|--------------|
| XS0331769538 | 62936 | Nov 02, 2009 | USD | 40,000.00 |
| XS0336645089 | 62937 | Nov 02, 2009 | USD | 190,000.00 |
| XS0326866307 | 64670 | Nov 04, 2009 | HKD | 600,000.00 |
| XS0331400530 | 64857 | Nov 05, 2009 | USD | 130,000.00 |
| XS0326026498 | 67148 | Oct 26, 2010 | HKD | 1,000,000.00 |

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **THE ROYAL BANK OF SCOTLAND PLC** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **DEUTSCHE BANK AG, LONDON BRANCH** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the applicable percentage specified in Schedule 1 hereto, in Seller's right, title and interest in and to the Proof of Claim Numbers listed on Schedule 1 filed by or on behalf of Seller (a copy of which is attached at Schedule 2 hereto) (the "Proofs of Claim" and each a "Proof of Claim") as is specified in Schedule 1 hereto (the "Purchased Portion") against Lehman Brothers Holdings, Inc., as guarantor of the Purchased Security (as defined below) and debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Portion, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Portion or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Portion, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Portion, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Portion, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights underlying or constituting a part of the Purchased Portion, but only to the extent related to the Purchased Portion, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Portion and specified in Schedule 1 attached hereto. For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller to or in connection with the Transferred Claim, the Purchased Securities or the Proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proofs of Claim were duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proofs of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; or, alternatively, Seller has been duly authorized to sell, transfer and assign the Transferred Claims by the owner of Transferred Claims who has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by such owner or against such owner; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proofs of Claim includes the Purchased Portion specified in Schedule 1 attached hereto; (f) Seller has not engaged in, and, to the best of its knowledge, none of Seller's predecessors-in-interest (if any) in the past have engaged in, any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; (g) a true and correct schedule of the 10th, 11th and 12th distributions paid to Seller by Lehman Brothers Holdings, Inc., appears attached hereto as Schedule 2; (h) to the best of its knowledge and based on its understanding of the Proceedings, the Transferred Claims are Class 5 Senior Third Party Guarantee Claims; and (i) a true and correct schedule of the 7th, 8th, 9th, and 10th distributions paid to Seller by Lehman Brothers Treasury Co. B.V. or its authorized agent(s), with respect to the securities relating to the Transferred Claims, appears attached hereto as Schedule 3.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by

Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

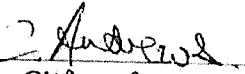
5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proofs of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below, unless otherwise required by the international treaties governing the service of process to the parties.

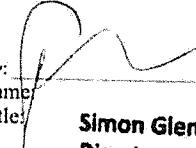
IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed
this 16 day of JUNE 2017.

THE ROYAL BANK OF SCOTLAND PLC

By: 
Name: **CHRIS ANDREWS**
Title: **AUTHORISED SIGNATORY**

DEUTSCHE BANK AG, LONDON BRANCH

By: 
Name: **Alex Darbyshire**
Title: **Vice President**

By: 
Name: **Simon Glennie**
Title: **Director**

Winchester House
1, Great Winchester Street
London EC2N 2DB
ENGLAND
Attn: Michael Sutton

Schedule I

Transferred Claims

Purchased Portion

100% of the claims that are referenced in the Proofs of Claim (as highlighted in the copy of the Proofs of Claim attached at Schedule 2) and relating to the Purchased Securities described in the attached spreadsheet (plus all interest, costs and fees relating to this claim).

See attached spreadsheet, which describes:

- Description of Security Issued by Lehman Brothers Treasury BV
- ISBN / CUSIP
- Blocking Number
- Issuer
- Guarantor
- LBHI Claim Number
- Principal / Notional Amount
- Allowed Amount
- Maturity
- 10th, 11th and 12th Distributions made by LBHI

| Description of Security | ISIN/CUSIP | Booking Number | Issuer | Guarantor | LBH11 | | LBH11 10th Distribution | | LBH11 11th Distribution | | LBH11 12th Distribution | |
|--|---------------|----------------|------------------------------|--------------------------------|--------------|---------------------------|-------------------------|----------|-------------------------|-------------------------|-------------------------|-------------------------|
| | | | | | Claim Number | Principal/Notional Amount | Allowed Amount | Maturity | LBH11 10th Distribution | LBH11 11th Distribution | LBH11 12th Distribution | LBH11 13th Distribution |
| LB 2Y USD Range Accrued Note \$77.723NOV09 | XS0331500745 | CA3804K | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 401-6-7 | USD | 130,000,000 | USD | 59,113,51 | 23NOV09 | USD | 50,222,000 |
| LB 2Y USD Range Accrued Note \$77.927OCT09 | XS0326100759 | CA13792 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 41-347 | USD | 140,000,000 | USD | 65,429,99 | 27OCT09 | USD | 560,322,000 |
| LB 2Y USD Range Accrued Note \$79.527OCT09 | XS0326100749 | CA13689 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 42-3984 | USD | 420,000,000 | USD | 217,124,04 | 27OCT09 | USD | 5,559,382 |
| LB 2Y USD Range Accrued Note \$81.053MAY09 | XS03415011872 | CA13689 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 42-1161 | USD | 400,000,000 | USD | 133,452,91 | 05MAY09 | USD | 2,441,322 |
| LB 2Y USD Range Accrued Note \$81.525NOV09 | XS0331500758 | CA13292 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 43-0105 | USD | 250,000,000 | USD | 14,046,50 | 25NOV09 | USD | 2,624,922 |
| LB 2Y USD Range Accrued Note \$81.525NOV09 | XS0331500758 | CA13192 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 43-114 | USD | 130,000,000 | USD | 1,233,73 | 25NOV09 | USD | 1,419,83 |
| LB 2Y USD Range Accrued Note \$81.79 | XS0334922860 | CA131739 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 43-8019 | USD | 100,000,000 | USD | 55,016,01 | 25NOV09 | USD | 1,619,86 |
| LB 2Y USD Range Accrued Note \$81.79 | XS03261007279 | CA37808 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44051 | USD | 90,000,000 | USD | 34,633,11 | 14DEC09 | USD | 625,292 |
| LB 1Y USD Range Accrued Note \$81.79721OCT09 | XS0340947411 | CA37809 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44052 | USD | 400,000,000 | USD | 42,021,14 | 27OCT09 | USD | 378,162 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03315007293 | CA41705 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44075 | USD | 900,000,000 | USD | 67,018,87 | 01MAY10 | USD | 1,389,64 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS0349223600 | CA44977 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44100 | USD | 130,000,000 | USD | 57,280,12 | 18JAN10 | USD | 428,550 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS0340947409 | CA46049 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44119 | USD | 100,000,000 | USD | 64,167,44 | 23NOV09 | USD | 366,333 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46140 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44192 | USD | 100,000,000 | USD | 54,917 | 17JUN10 | USD | 410,382 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03261007279 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44193 | USD | 100,000,000 | USD | 476,62 | 17JUN10 | USD | 355,662 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44194 | USD | 200,000,000 | USD | 10,246,39 | 23NOV09 | USD | 215,10 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44195 | USD | 50,000,000 | USD | 11,259,56 | 23NOV09 | USD | 269,060 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44196 | USD | 400,000,000 | USD | 21,818,93 | 25JUN10 | USD | 139,54 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44197 | USD | 300,000,000 | USD | 79,343,86 | 23OCT09 | USD | 507,41 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44198 | USD | 300,000,000 | USD | 153,985,86 | 23NOV09 | USD | 982,96 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44199 | USD | 200,000,000 | USD | 76,237,94 | 17DEC09 | USD | 487,57 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44200 | USD | 100,000,000 | USD | 169,343,43 | 23NOV09 | USD | 1,083,03 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44201 | USD | 200,000,000 | USD | 116,395,48 | 27OCT09 | USD | 1,347,74 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44202 | USD | 50,000,000 | USD | 145,908,07 | 01JUN10 | USD | 1,308,48 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44203 | USD | 100,000,000 | USD | 51,321,95 | 23NOV09 | USD | 1,316,10 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44204 | USD | 200,000,000 | USD | 84,388,28 | 01JUN10 | USD | 1,317,86 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44205 | USD | 300,000,000 | USD | 178,511,12 | 31DEC09 | USD | 1,320,71 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44206 | USD | 165,821,85 | 25JUN10 | USD | 1,324,91 | | |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44207 | USD | 230,697,03 | 23OCT09 | USD | 1,384,51 | | |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44208 | USD | 85,859,91 | 23NOV09 | USD | 376,04 | | |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44209 | USD | 180,000,000 | USD | 164,328,58 | 01JUN10 | USD | 1,317,50 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44210 | USD | 300,000,000 | USD | 94,338,03 | 27OCT09 | USD | 1,317,71 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44211 | USD | 100,000,000 | USD | 60,612,91 | 23NOV09 | USD | 409,38 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44212 | USD | 100,000,000 | USD | 83,114 | 01JUN10 | USD | 1,061,52 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44213 | USD | 100,000,000 | USD | 641,54 | 23NOV09 | USD | 1,471,58 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44214 | USD | 100,000,000 | USD | 918,84 | 01JUN10 | USD | 1,328,06 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44215 | USD | 100,000,000 | USD | 92,55 | 17DEC09 | USD | 561,48 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44216 | USD | 100,000,000 | USD | 56,74 | 17JUN10 | USD | 324,06 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44217 | USD | 100,000,000 | USD | 671,90 | 01JUN10 | USD | 476,93 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44218 | USD | 100,000,000 | USD | 349,34 | 01JUN10 | USD | 388,54 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44219 | USD | 100,000,000 | USD | 2,122,01 | 01JUN10 | USD | 584,75 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44220 | USD | 100,000,000 | USD | 317,212,71 | 02MAY09 | USD | 817,28 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44221 | USD | 100,000,000 | USD | 1,757,74 | 14DEC09 | USD | 498,34 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44222 | USD | 100,000,000 | USD | 77,542,30 | 23NOV09 | USD | 464,741 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44223 | USD | 100,000,000 | USD | 526,262,24 | 23NOV09 | USD | 1,426,34 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44224 | USD | 100,000,000 | USD | 74,914,07 | 23NOV09 | USD | 1,477,11 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44225 | USD | 100,000,000 | USD | 207,656,27 | 23OCT09 | USD | 1,334,57 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44226 | USD | 100,000,000 | USD | 87,637,98 | 01JUN10 | USD | 547,17 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44227 | USD | 100,000,000 | USD | 177,38,30 | 23NOV09 | USD | 1,312,71 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44228 | USD | 100,000,000 | USD | 75,49,40 | 01JUN10 | USD | 561,48 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44229 | USD | 100,000,000 | USD | 43,93 | 17JUN10 | USD | 324,06 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44230 | USD | 100,000,000 | USD | 66,476,41 | 01JUN10 | USD | 867,28 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44231 | USD | 100,000,000 | USD | 27,551,65 | 21DEC09 | USD | 335,94 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44232 | USD | 100,000,000 | USD | 72,967,72 | 29DEC09 | USD | 1,061,67 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44233 | USD | 100,000,000 | USD | 1,913,09 | 01JUN10 | USD | 2,111,84 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44234 | USD | 100,000,000 | USD | 637,09 | 17DEC09 | USD | 476,24 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44235 | USD | 100,000,000 | USD | 19,74,74 | 29DEC09 | USD | 637,28 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44236 | USD | 100,000,000 | USD | 1,26,24 | 17JUN10 | USD | 637,28 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44237 | USD | 100,000,000 | USD | 1,26,34 | 17JUN10 | USD | 637,28 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44238 | USD | 100,000,000 | USD | 1,26,34 | 17JUN10 | USD | 637,28 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44239 | USD | 100,000,000 | USD | 1,26,34 | 17JUN10 | USD | 637,28 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44240 | USD | 100,000,000 | USD | 1,26,34 | 17JUN10 | USD | 637,28 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44241 | USD | 100,000,000 | USD | 1,26,34 | 17JUN10 | USD | 637,28 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44242 | USD | 100,000,000 | USD | 1,26,34 | 17JUN10 | USD | 637,28 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44243 | USD | 100,000,000 | USD | 1,26,34 | 17JUN10 | USD | 637,28 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44244 | USD | 100,000,000 | USD | 1,26,34 | 17JUN10 | USD | 637,28 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44245 | USD | 100,000,000 | USD | 1,26,34 | 17JUN10 | USD | 637,28 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44246 | USD | 100,000,000 | USD | 1,26,34 | 17JUN10 | USD | 637,28 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44247 | USD | 100,000,000 | USD | 1,26,34 | 17JUN10 | USD | 637,28 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44248 | USD | 100,000,000 | USD | 1,26,34 | 17JUN10 | USD | 637,28 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44249 | USD | 100,000,000 | USD | 1,26,34 | 17JUN10 | USD | 637,28 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44250 | USD | 100,000,000 | USD | 1,26,34 | 17JUN10 | USD | 637,28 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS03110005320 | CA46574 | Lehman Brothers Holdings Inc | Lehman Brothers Treasury Co BV | 44251 | USD | 100,000,000 | USD | 1,26,34 | 17JUN10 | USD | 637,28 |
| LB 2Y USD Range Accrued Note \$81.8141MAY10 | XS | | | | | | | | | | | |

| | | | | | | | | | | | | | | |
|---|---------|--------------------------------|-------|------|---------------|-----|--------------|----|---------|-----|----------|-----|----------|-----|
| LIB 2Y HKD Range Aerial Note \$47.7 21DEC09 | C46774 | Lehman Brothers Treasury Co BV | 45869 | IJKD | 520,000,000 | USD | 2,856.53 | 72 | 21DEC09 | USD | 245.38 | USD | 322.18 | USD |
| LIB 2Y USD Range Aerial Note \$48.2 21DEC09 | C46867 | Lehman Brothers Holdings Inc | 45801 | IJKD | 260,000,000 | USD | 707.41 | 41 | 21DEC09 | USD | 1098.40 | USD | 567.88 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C431914 | Lehman Brothers Treasury Co BV | 45801 | IJKD | 510,000,000 | USD | 5,421.44 | 50 | 27OCT09 | USD | 463.76 | USD | 146.72 | USD |
| LIB 2Y USD Range Aerial Note \$48.6 27OCT10 | C473914 | Lehman Brothers Holdings Inc | 45803 | IJKD | 20,000,000 | USD | 8,181.68 | 68 | 06NOV09 | USD | 91.90 | USD | 52.32 | USD |
| LIB 2Y HKD Range Aerial Note Co BV | C473906 | Lehman Brothers Holdings Inc | 45804 | IJKD | 20,000,000 | USD | 10,139.24 | 70 | 27OCT09 | USD | 88.54 | USD | 116.25 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45805 | IJKD | 20,000,000 | USD | 11,289.56 | 70 | 27OCT09 | USD | 96.68 | USD | 126.93 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45806 | IJKD | 20,000,000 | USD | 8,827.47 | 70 | 27OCT09 | USD | 74.74 | USD | 98.11 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45807 | IJKD | 20,000,000 | USD | 11,638.55 | 70 | 27OCT09 | USD | 97.66 | USD | 130.86 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45808 | IJKD | 20,000,000 | USD | 110,206.63 | 70 | 21DEC09 | USD | 93.77 | USD | 123.19 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45809 | IJKD | 20,000,000 | USD | 110,206.63 | 70 | 21DEC09 | USD | 2,550.00 | USD | 2,561.00 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45810 | IJKD | 4,000,000,000 | USD | 2,876,361.50 | 70 | 06NOV09 | USD | 2,549.50 | USD | 7,041.94 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45811 | IJKD | 70,000,000 | USD | 2,305,661.00 | 70 | 21DEC09 | USD | 175.79 | USD | 230.78 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45812 | IJKD | 100,000,000 | USD | 46,335.71 | 70 | 27OCT09 | USD | 525.49 | USD | 208.89 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45813 | IJKD | 80,000,000 | USD | 6,375.04 | 70 | 27OCT09 | USD | 543.58 | USD | 405.95 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45814 | IJKD | 80,000,000 | USD | 55,375.00 | 70 | 20OCT09 | USD | 474.21 | USD | 625.63 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45815 | IJKD | 160,000,000 | USD | 71,035.00 | 70 | 21DEC09 | USD | 608.32 | USD | 798.72 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45816 | IJKD | 2,000,000,000 | USD | 120,327.52 | 70 | 27OCT09 | USD | 1,049.58 | USD | 1,351.82 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45817 | IJKD | 1,250,000,000 | USD | 67,226.03 | 70 | 21DEC09 | USD | 575.70 | USD | 755.88 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45818 | IJKD | 750,000,000 | USD | 56,461.09 | 70 | 30NOV09 | USD | 483.51 | USD | 645.84 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45819 | IJKD | 800,000,000 | USD | 47,129.93 | 70 | 21DEC09 | USD | 403.60 | USD | 529.92 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45820 | IJKD | 160,000,000 | USD | 20,525.00 | 70 | 27OCT09 | USD | 175.77 | USD | 230.78 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45821 | IJKD | 160,000,000 | USD | 71,035.00 | 70 | 21DEC09 | USD | 257.39 | USD | 337.95 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45822 | IJKD | 400,000,000 | USD | 14,851.37 | 70 | 06NOV09 | USD | 127.18 | USD | 166.98 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45823 | IJKD | 70,000,000 | USD | 58,363.02 | 70 | 21DEC09 | USD | 658.00 | USD | 429.94 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45824 | IJKD | 400,000,000 | USD | 219,062.71 | 70 | 21NOV09 | USD | 1,876.24 | USD | 373.26 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45825 | IJKD | 1,000,000,000 | USD | 85,161.30 | 70 | 21OCT09 | USD | 471.88 | USD | 619.57 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45826 | IJKD | 2,500,000,000 | USD | 140,244.15 | 70 | 27OCT09 | USD | 1,286.98 | USD | 1,899.78 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45827 | IJKD | 160,000,000 | USD | 74,931.00 | 70 | 21DEC09 | USD | 641.61 | USD | 842.42 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45828 | IJKD | 1,200,000,000 | USD | 63,672.51 | 70 | 22OCT09 | USD | 711.32 | USD | 933.94 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45829 | IJKD | 100,000,000 | USD | 25,470.98 | 70 | 18MAY10 | USD | 243.81 | USD | 320.12 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45830 | IJKD | 1,200,000,000 | USD | 89,911.37 | 70 | 06MAY09 | USD | 779.14 | USD | 911.18 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45831 | IJKD | 70,000,000 | USD | 31,889.35 | 70 | 28NOV09 | USD | 272.38 | USD | 357.89 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45832 | IJKD | 160,000,000 | USD | 36,633.11 | 70 | 14DEC09 | USD | 288.02 | USD | 378.16 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45833 | IJKD | 1,200,000,000 | USD | 35,517.95 | 70 | 21DEC09 | USD | 304.16 | USD | 309.36 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45834 | IJKD | 27,551.00 | USD | 27,551.00 | 70 | 21OCT09 | USD | 235.94 | USD | 309.74 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45835 | IJKD | 34,609.38 | USD | 34,609.38 | 70 | 22OCT09 | USD | 296.38 | USD | 389.14 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45836 | IJKD | 11,138.50 | USD | 69,911.37 | 70 | 06MAY09 | USD | 95.38 | USD | 125.24 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45837 | IJKD | 67,732.37 | USD | 67,732.37 | 70 | 24NOV09 | USD | 580.00 | USD | 761.65 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45838 | IJKD | 336,439.00 | USD | 27,998.29 | 70 | 27OCT09 | USD | 3,809.30 | USD | 3,809.30 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45839 | IJKD | 80,000,000 | USD | 57,909.68 | 70 | 23OCT09 | USD | 495.92 | USD | 651.13 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45840 | IJKD | 500,000,000 | USD | 21,100,000 | 70 | 21OCT09 | USD | 1,911.72 | USD | 2,510.05 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45841 | IJKD | 400,000,000 | USD | 33,737.52 | 70 | 23OCT09 | USD | 1,911.72 | USD | 1,911.72 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45842 | IJKD | 50,000,000 | USD | 28,223.40 | 70 | 24NOV09 | USD | 211.70 | USD | 317.34 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45843 | IJKD | 50,000,000 | USD | 27,551.65 | 70 | 21DEC09 | USD | 235.94 | USD | 309.78 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45844 | IJKD | 50,000,000 | USD | 28,470.00 | 70 | 18ANNU | USD | 243.81 | USD | 320.12 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45845 | IJKD | 50,000,000 | USD | 57,909.68 | 70 | 23OCT09 | USD | 471.88 | USD | 610.46 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45846 | IJKD | 50,000,000 | USD | 93,471.42 | 70 | 20OCT09 | USD | 806.46 | USD | 1,050.98 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45847 | IJKD | 50,000,000 | USD | 69,744.00 | 70 | 21NOV09 | USD | 737.16 | USD | 1,247.70 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45848 | IJKD | 50,000,000 | USD | 57,403.63 | 70 | 20OCT09 | USD | 346.85 | USD | 520.27 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45849 | IJKD | 50,000,000 | USD | 47,170.00 | 70 | 21NOV09 | USD | 645.44 | USD | 645.44 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45850 | IJKD | 50,000,000 | USD | 14,020.71 | 70 | 20OCT09 | USD | 145.02 | USD | 155.74 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45851 | IJKD | 50,000,000 | USD | 14,309.00 | 70 | 21NOV09 | USD | 176.20 | USD | 176.20 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45852 | IJKD | 1,000,000 | USD | 27,786.69 | 70 | 18ANNU | USD | 407.93 | USD | 410.53 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45853 | IJKD | 1,000,000 | USD | 47,182.80 | 70 | 21DEC09 | USD | 471.88 | USD | 619.57 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45854 | IJKD | 1,000,000 | USD | 38,794.87 | 70 | 20DEC09 | USD | 760.41 | USD | 998.46 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45855 | IJKD | 1,000,000 | USD | 104,346.93 | 70 | 18OCT09 | USD | 807.02 | USD | 1,177.06 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45856 | IJKD | 1,000,000 | USD | 49,151.58 | 70 | 21OCT09 | USD | 471.88 | USD | 567.88 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45857 | IJKD | 1,000,000 | USD | 51,573.47 | 70 | 20OCT09 | USD | 411.65 | USD | 570.88 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45858 | IJKD | 1,000,000 | USD | 94,807.85 | 70 | 21NOV09 | USD | 601.83 | USD | 647.94 | USD |
| LIB 2Y HKD Range Aerial Note \$48.6 27OCT10 | C473906 | Lehman Brothers Holdings Inc | 45859 | IJKD | 1,000,000 | USD | 47,620.21 | 70 | 21NOV09 | USD | 57.40 | USD | 166.56 | USD |

Schedule 2

Copies of LBHI Proofs of Claim

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|---|--|--|--|
| United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076 | | LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM | |
| In Re: Lehman Brothers Holdings Inc., et al., Debtors. | | Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered) | |
| Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on http://www.lehman-docket.com as of July 17, 2009 | | Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., et al. 08-13555 (JMP) 0000040647 | |
| Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) INSPIRING ENTERPRISES LIMITED 3F NO.57 SEC 2 NANKAN RD. LUJHU SHIANG TAO YUAN COUNTY TAIWAN 338 (Taiwan) Telephone number: 886 3321 3337 Email Address: Claude@aimhigh.biz | | <input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. | |
| Name and address where payment should be sent (if different from above) Telephone number: Email Address: | | Court Claim Number: _____ <i>(If known)</i> Filed on: _____ | |
| <input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars | | | |
| <p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Creditor holds USD 130,000 in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.</p> <p>Amount of Claim: \$ _____ (as statement above) (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p> <p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): XS0331504745 (Required)</p> <p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: CA38048 (Required)</p> <p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: 89529 (Required)</p> <p>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p> <p>Date: October 14, 2009</p> <p>Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.</p> <p>CLAUDE CHANG PRESIDENT</p> <p>FOR COURT USE ONLY</p> <p>FILED / RECEIVED</p> <p>OCT 16 2009</p> <p>EPIC BANKRUPTCY SOLUTIONS, LLC</p> | | | |



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| <p>United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076</p> | | <p>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</p> | |
| <p>In Re: Lehman Brothers Holdings Inc., et al., Debtors.</p> | <p>Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)</p> | <p>Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000041347</p> | |
| <p>Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on http://www.lehman-docket.com as of July 17, 2009</p> | | | |
| <p>Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) LU CHUN-MEI <i>F6, No.44, Ln.75, Sec 2, Zhonghua Rd, Zhongzheng Dist, Taipei City 100, Taiwan, R.O.C.</i></p> | | <p>Indicate that this claim amends a previously filed claim.</p> | |
| <p>Telephone number: <i>886 937190358</i> Email Address: <i>cindymdinc@yahoo.com</i></p> | | <p>Court Claim Number: _____ (If known)</p> | |
| <p>Name and address where payment should be sent (if different from above)</p> | | <p>Filed on: _____</p> | |
| <p>Telephone number: _____ Email Address: _____</p> | | <p><input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars</p> | |
| <p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> | | | |
| <p>Creditor holds USD 140,000 in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.</p> | | | |
| <p>Amount of Claim: \$ _____ (as statement above) (Required)</p> | | | |
| <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p> | | | |
| <p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> | | | |
| <p>International Securities Identification Number (ISIN): XS0326608279 (Required)</p> | | | |
| <p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> | | | |
| <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: CA31792 (Required)</p> | | | |
| <p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> | | | |
| <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: 89529 (Required)</p> | | | |
| <p>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p> | | <p>FOR COURT USE ONLY</p> | |
| <p>Date: <i>10/16 2009</i></p> | <p>Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.</p> <p><i>[Signature]</i></p> | <p>FILED / RECEIVED</p> <p>OCT 19 2009</p> <p>EPIQ BANKRUPTCY SOLUTIONS, LLC</p> | |

98-00-15-25

EMS SPEEDPOST



中華民國郵政
POSTAL ADMINISTRATION
REPUBLIC OF CHINA

一式五份請用
力書寫

Contract No. 合同號碼
寄件人姓名地址 Sender's name & address
Chun MEI LU 6, NO.44, Lui 15,
Sec 2, Zhonghua Rd, Zhong
Zhong Dist, TAIPEI CITY 100
TAWAN, R.O.C.
郵遞區號 TAIWAN 100 (電話 Tel 02-25581819)

EEA15779819TW

郵件編號 Serial No. E615779819TW

To: 收件人姓名地址 Addressee's name & address
EBS Bankruptcy Solutions,
ATTN: Lehan Brothers Holdings
Claiming Processing
931 Third Avenue 3rd Floor
New York, NY 10017
郵遞區號 Final Code
Tel:

VERY (第1-47)
PARATION (第48-52)



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|--|---|--|--|
| Office of Origin 郵寄郵局 | <input checked="" type="checkbox"/> 文件 Document <input type="checkbox"/> 禮品 Gift <input type="checkbox"/> 样品 Sample | <input type="checkbox"/> 信函 Letter <input type="checkbox"/> 貨物 Merchandise <input type="checkbox"/> 其他 Other | Insurance <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Date mailed 交寄日期(西曆) 98年1月16日(16/01/98) | Content 内装物品 Documents | Value 價值 NT\$ 46 Weight 重量 KG 0.99 | Amount Insured NT\$ - 保險金額 - |
| Postage 郵資 | Dimensions in CM 尺寸(CM) 長x寬x高 10x1x10 | Vol. wt. 重量 10.99 | Dimensions in CM 尺寸(CM) 長x寬x高 10x1x10 |
| 普通郵資 平郵資 郵局郵資 自領郵資 | Height 高度 24.0 cm | Signature of recipient 收件人簽名 Chun Mei | Date/Time of delivery 送達日期 98.01.15 |

請參閱反面注意事項 SEE REVERSE FOR INSTRUCTION

98-00-15-22

98.01.15

T CO., LTD.
'AN (R.O.C.)

5,000本(20枚)96.1. 453x350mm(長x寬x高)350g/m²白鋼卡(含基)

United States Bankruptcy Court/Southern District of New York

Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076

In Re:
Lehman Brothers Holdings Inc., et al.,
Debtors.

Chapter 11
Case No. 08-13555 (JMP)
(Jointly Administered)

LEHMAN SECURITIES PROGRAMS
PROOF OF CLAIM

Filed: USBC - Southern District of New York
Lehman Brothers Holdings Inc., Et Al.
08-13555 (JMP) 0000042084



DO NOT USE ONLY

Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)
WANG ZHEN

No. 421. Yan'an Street, Chaoyang District,
CHINA P.C. 130021
13904309398

Telephone number: Email Address:

Name and address where payment should be sent (if different from above)

Telephone number: Email Address:

Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: (If known)

Filed on: _____

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

Creditor holds USD 420,000 in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.

Amount of Claim: \$ (as statement above) (Required)

Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

International Securities Identification Number (ISIN): XS0326708491 (Required)

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:

CA30399 (Required)

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:

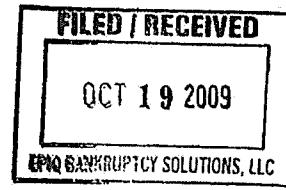
89529 (Required)

5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.

FOR COURT USE ONLY

Date: 10.15 Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

2009 WANG ZHEN



United States Bankruptcy Court/Southern District of New York

Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076

LEHMAN SECURITIES PROGRAMS
PROOF OF CLAIM

In Re:
Lehman Brothers Holdings Inc., et al.,
Debtors.

Chapter 11
Case No. 08-13555 (JMP)
(Jointly Administered)

Filed: USBC - Southern District of New York
Lehman Brothers Holdings Inc., Et Al.
08-13555 (JMP) 0000042161

Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009



Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)
LEE KIM HUA

Check this box to indicate that this claim amends a previously filed claim.

109 ACACIA AVENUE, AYALA ALABANG VILLAGE
MUNTINLUPA CITY 1780
PHILIPPINES

Court Claim Number: _____
(If known)

Telephone number: (02) 771-3168 Email Address: sandrayushaw@hotmail.com

Filed on: _____

Name and address where payment should be sent (if different from above)

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars

Telephone number: Email Address:

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

Creditor holds USD 400,000 in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.

Amount of Claim: \$ _____ (as statement above) (Required)

Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

International Securities Identification Number (ISIN): XS0349511872 (Required)

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:

CA31689 (Required)

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:

89529 (Required)

5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.

FOR COURT USE ONLY

FILED / RECEIVED

OCT 19 2009

EPIQ BANKRUPTCY SOLUTIONS, LLC

15 OCT. 2009

Royal Preferred Banking



ABN AMRO Bank N.V.

LEE KIM HUA
FLAT B 26/F BLK 2 METRO TOWN
8 KING LUNG RD TSEUNG KWAN O NT

Contact : IRIS CHEUK (CWB)
聯絡人

Telephone : 22022184
電話號碼

Date : 20/02/08
日期

Contract Note - Structured Product Subscription

結構性產品認購交易單據

The details of transaction are as follows:
交易詳情如下:

| | | |
|-------------------------------|---|---|
| Investment A/C No. 投資帳戶號碼 | : | 9806815 |
| Product Name 產品名稱 | : | LB 1Y USD Daily Callable Fixed Coupon Note S081 |
| Product / ISIN Code 產品/國際證券號碼 | : | 05MAR09 |
| Issuer 發行商 | : | 08PLE081QU |
| Underlying 相關資產 | : | LEHMAN BROTHERS TREASURY CO BV |
| Coupon Rate (%) 票面息率 | : | CHINA RAILWAY GROUP LTD - H SHARES |
| Trade Date 交易日 | : | CHINA MOBILE (HONG KONG) LTD |
| Issue Date 發行日 | : | CHINA COMMUNICATIONS CONST CO-H |
| Maturity Date 到期日 | : | Please refer to the Term Sheet (其細節載於條件單) |
| Nominal Amount 面額 | : | 20/02/08 |
| Purchase Price (%) 購入價百分比 | : | 05/03/08 |
| Purchased Amount 購入金額 | : | 05/03/09 |
| Commission 佣金 | : | USD 400,000.00 |
| Total Settlement Amount 總結算金額 | : | 100.00 |
| Settlement A/C No. 結算帳戶號碼 | : | USD 400,000.00 |
| Settlement Date 結算日 | : | USD 0.00 |
| | : | USD 400,000.00 |
| | : | 0101311607 |
| | : | 05/03/08 |

Remarks:

- ABN AMRO N.V.* (the "Bank") is acting as principal in the above-mentioned transaction.
- This Contract Note should be read in conjunction with the product termsheet of the Structured Product.

備註:

- 荷蘭銀行(下稱「本銀行」)為上述交易之主導人。
- 此種認購必須與產品條款單張一併閱讀。

KatharineCheung

Clearstream Banking - CreationOnline

6:10 AM CET

| Security Post Release | |
|-----------------------------------|--|
| Trade Details | |
| Type of Settlement Transaction | Securities Blocking |
| Pool Reference | |
| Function of Message | New Message |
| Instruction Type | Receive Free |
| Activity-Status | Settlement-Settled |
| ISIN Code | XS0349511872 |
| Common Code | 034951187 |
| Financial Instrument Description | USD 19,20 LEHMAN BROS.TREAS 08-2009 |
| Place of Safekeeping | IRVTGB2XGPT |
| Common Code Type | Single |
| Reason-Narrative | |
| Sender's Reference | NONREF |
| Last Update | 10/7/09 11:39 AM |
| Previous Reference | |
| Deal Reference | |
| Common Reference | |
| Safekeeping Account | 89529 - ABN AMRO (HK) NOM.-CONS. BKING CLT |
| Quantity of Financial Instrument | 400,000 |
| Quantity Type | Face Amount |
| Processing Indicator | |
| Requested Settlement Date | 10/7/09 |
| Trade Date/Time | 10/7/09 |
| Closing Date | |
| Priority | Normal Priority |
| Settlement Amount | |
| Currency | |
| Guaranteed Delivery | No |
| Deal Price | |
| Deal Price Currency | |
| Deal Price Format | |
| Taxable Income Per Share | |
| Taxable Income Per Share Currency | |
| Taxable Income Per Share Format | |
| FX Currency | |
| Delivery Without Matching | Yes |
| Deal | |
| Trans | CA31689 |
| Common | |
| Transaction Indicator | Settlement Activity |
| Actual Settled Amount | |
| Exp./Eff. Settlement Date | 10/7/09 |
| Exp./Eff. Value Date | |
| Best Matching Instruction | |
| Settlement Parties | |
| Clearstream Depository | [6B] BKNY MELLON, LDN |
| BIC Address | IRVTGB2XGPT |
| Place of Settlement | CEDELULLXXX - Clearstream |
| Physical Transaction | No |
| Immediate Release | No |
| Delivering Agent | Clearstream |
| Party | 89529 |
| Description | UNPUBLISHED |
| Settlement parties : | |
| Receiving Agent | Clearstream - 89529 |

Royal Preferred Banking



ABN AMRO Bank N.V.

12 October 2009

Ref No. POA_0000076397

TO WHOM IT MAY CONCERN:

Re: Confirmation on the Power of Attorney

This letter confirms that LEE KIM HUA has appointed YU SHAW SANDRA as its/their Attorney(ies) pursuant to a Power Attorney, and such Attorney(ies) are therefore authorized to sign the Lehman Program Securities Proof of Claim Form on behalf of LEE KIM HUA.

Yours faithfully,

ABN AMRO Bank N.V.



啟啓者：

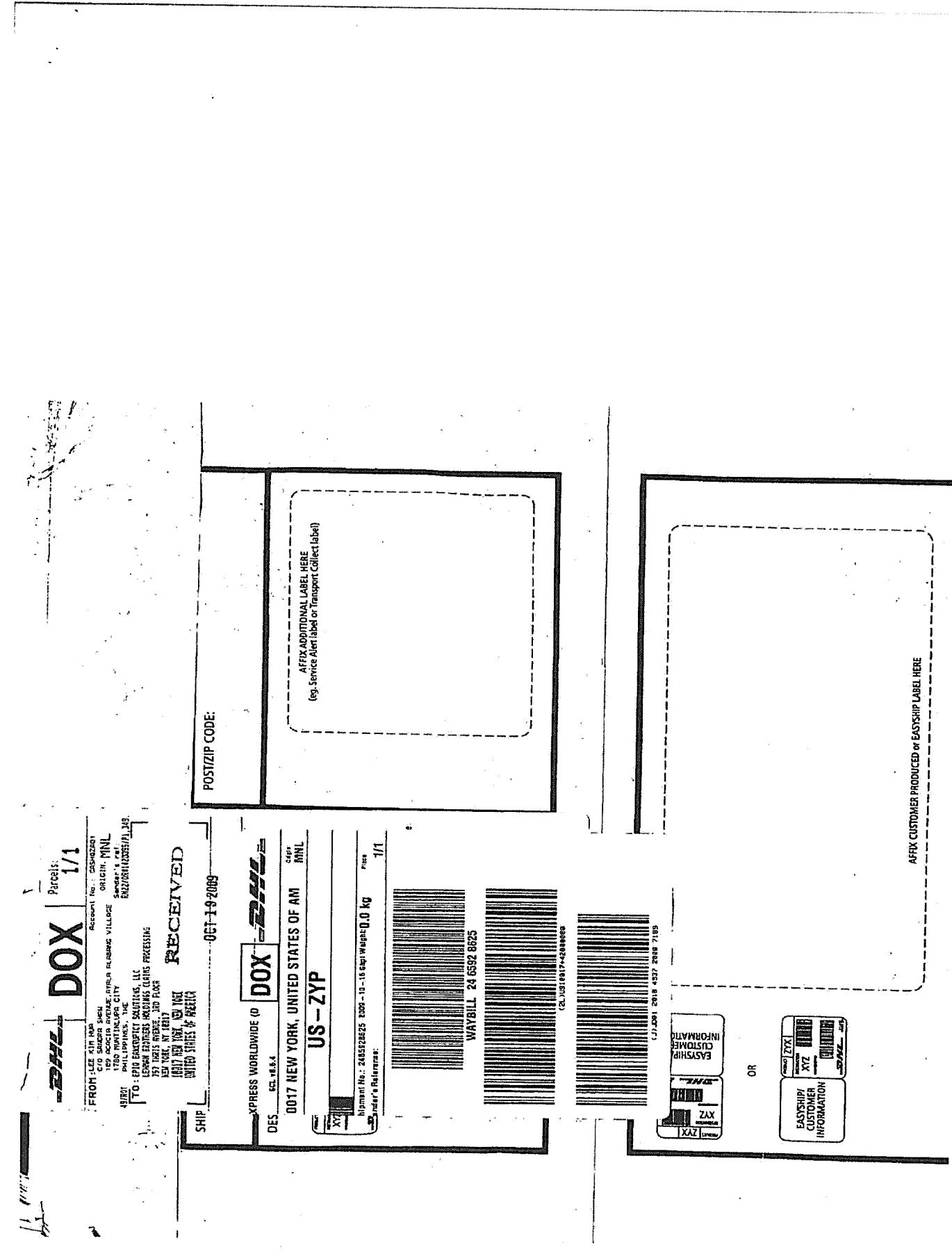
確認簽署授權書

此信函茲確認 LEE KIM HUA 已授權委託 YU SHAW SANDRA 作為授權人則授權代表 LEE KIM HUA 簽署
雷曼證券計劃索償證明表格 (Lehman Program Securities Proof of Claim Form)。

荷蘭銀行
謹啓



2009年10月12日



United States Bankruptcy Court/Southern District of New York

Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076

In Re:
Lehman Brothers Holdings Inc., et al.,
Debtors.

Chapter 11
Case No. 08-13555 (JMP)
(Jointly Administered)

**LEHMAN SECURITIES PROGRAMS
PROOF OF CLAIM**

Filed: USBC - Southern District of New York
Lehman Brothers Holdings Inc., Et Al.
08-13555 (JMP)

0000043050



Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)
SHAM CHUN MAN, TERENCE

FLAT B, 2/F KINGSTON GARDEN
106 BLUEPOOL ROAD, HOLLOW VALLEY
HONG KONG

Telephone number: (852) 9195 0905 Email Address: terrence.sham@struman.com
Name and address where payment should be sent (if different from above)

Telephone number: Email Address:

Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: _____
(If known)

Filed on: _____

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

Creditor holds USD 250,000 in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.

Amount of Claim: \$ (as statement above) (Required)

Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.
2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

International Securities Identification Number (ISIN): XS0331769538 (Required)

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:

CA38220 (Required)

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:

89529 (Required)

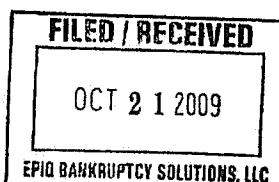
5. **Consent to Euroclear Bank, Clearstream Bank or Other Depository:** By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.

Date:

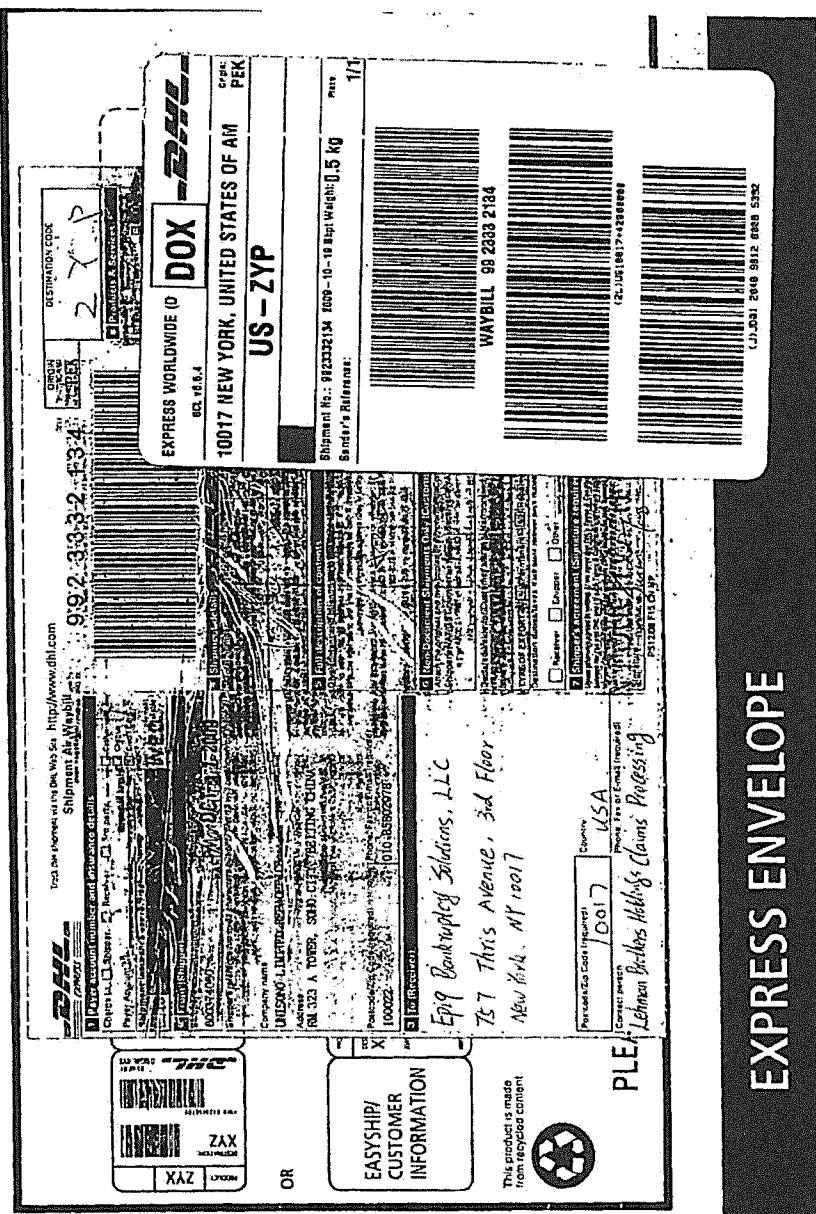
Oct 20, 2009

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

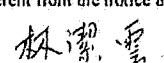
FOR COURT USE ONLY



| | | | |
|--|--|--|--|
| United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076 | | LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM | |
| In Re: Lehman Brothers Holdings Inc., et al., Debtors. | | Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered) | |
| Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on http://www.lehman-docket.com as of July 17, 2009 | | | |
| Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) LIM ALISON Address: B1268, NO.4 Yu Yang Road, Housha Yu Town, Shun Yi District Beijing 101302, China | | <input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ <i>(If known)</i> Filed on: _____ | |
| Telephone number: 0086 10 8041 7292/0086 9601184221 Email Address: abllife@hotmail.com | | <input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars | |
| Name and address where payment should be sent (if different from above) LIM ALISON | | | |
| Telephone number: | | Email Address: | |
| <p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Creditor holds AUD 130,000 (equivalent to USD 104,845.00 at the conversion rate of AUD/USD at 0.8065 at of 15 September 2008) in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.</p> <p>Amount of Claim: \$ _____ <i>(as statement above)</i> (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p> <p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): XS0327940929 (Required)</p> <p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: CA31932 (Required)</p> <p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: 89529 (Required)</p> <p>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p> <p>Date: 16/10/09 Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.</p> <p><i>Styrene Lim</i></p> | | | |
| | | FOR COURT USE ONLY <div style="border: 1px solid black; padding: 5px; text-align: center;"> FILED / RECEIVED <div style="border: 1px solid black; padding: 2px; margin-top: 2px;">OCT 21 2009</div> <div style="border: 1px solid black; padding: 2px; margin-top: 2px;">EPIQ BANKRUPTCY SOLUTIONS, LLC</div> </div> | |



EXPRESS ENVELOPE

| | | | |
|---|---|--|--|
| United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076 | | LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM | |
| In Re: Lehman Brothers Holdings Inc., et al., Debtors. | | Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered) | |
| Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on http://www.lehman-docket.com as of July 17, 2009 | | Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000043809 | |
|  | | | |
| Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) LAM KIT WAN FLAT A, 25/F, TOWER 11, TONG TAK STREET, PARK CENTRAL, TSEUNG KWAN O, HONG KONG. Telephone number: (852) 9400 9332 Email Address: jolam123@netvigator.com | | <input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ <i>(If known)</i> Filed on: _____ | |
| Name and address where payment should be sent (if different from above) Telephone number: _____ Email Address: _____ | | <input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars | |
| <p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Creditor holds HKD 500, 000 (equivalent to USD 64, 181. 56 at the conversion rate of USD/HKD 7.7904 as at September 15, 2008) in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.</p> <p>Amount of Claim: \$ _____ <i>(as statement above)</i> (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p> <p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): XS0334922860 (Required)</p> <p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: CA31759 (Required)</p> <p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: 89529 (Required)</p> <p>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p> | | | |
| Date: 20 Oct 2009 | Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  LAM KIT WAN | | |
| Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571 | | FOR COURT USE ONLY FILED / RECEIVED OCT 22 2009 EPIQ BANKRUPTCY SOLUTIONS, LLC | |

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, PO Box 5076
New York, NY 10150-5076

Lehman Programs Security
Any security included on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009.

INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(c), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

Royal Preferred Banking



The Royal Bank of Scotland

ABN AMRO Bank N.V.

LAM KIT WAN
FLAT A 25/F TOWER 11
TONG TAK STREET PARK CENTRAL HONG KONG

Contact : CARMEN SIU (CTL)
聯絡人

Telephone : 35132845
電話號碼

Date : 30/11/07
日期

Contract Note - Structured Product Subscription

結構性產品認購交易單據

The details of transaction are as follows:
交易詳情如下:

| | | |
|-------------------------------|---|---|
| Investment A/C No. 投資帳戶號碼 | : | 9804943 |
| Product Name 產品名稱 | : | LB 2Y HKD Range Accrual Note S936 14DEC09 |
| Product / ISIN Code 產品/國際證券號碼 | : | 07PLE936QU |
| Issuer 發行商 | : | LEHMAN BROTHERS TREASURY CO BV |
| Underlying 相關資產 | : | CHINA MOBILE (HONG KONG) LTD CHINA COMMUNICATIONS CONST CO-H CHINA LIFE INSURANCE CO LTD -H |
| Coupon Rate (%) 票面息率 | : | Please refer to the Term Sheet (其細節載於條件單) |
| Trade Date 交易日 | : | 30/11/07 |
| Issue Date 發行日 | : | 14/12/07 |
| Maturity Date 到期日 | : | 14/12/09 |
| Nominal Amount 面額 | : | HKD 500,000.00 |
| Purchase Price (%) 購入價百分比 | : | 100.00 |
| Purchased Amount 購入金額 | : | HKD 500,000.00 |
| Commission 佣金 | : | HKD 0.00 |
| Total Settlement Amount 總結算金額 | : | HKD 500,000.00 |
| Settlement A/C No. 結算帳戶號碼 | : | 0101111552 |
| Settlement Date 結算日 | : | 14/12/07 |

Remarks:

- ABN AMRO N.V.* (the "Bank") is acting as principal in the above-mentioned transaction.
- This Contract Note should be read in conjunction with the product termsheet of the Structured Product.

備註:

- 荷蘭銀行(下稱「本銀行」)為上述交易之主導人。
- 本合同須與產品條款單獨一併閱讀。

Royal Preferred Banking



ABN AMRO Bank N.V.

12 October 2009

Ref No. POA_0000018685

TO WHOM IT MAY CONCERN:

Re: Confirmation on the Power of Attorney

This letter confirms that LAM KIT WAN has appointed LAM KIT WA as its/their Attorney(ies) pursuant to a Power Attorney, and such Attorney(ies) are therefore authorized to sign the Lehman Program Securities Proof of Claim Form on behalf of LAM KIT WAN.

Yours faithfully,

ABN AMRO Bank N.V.

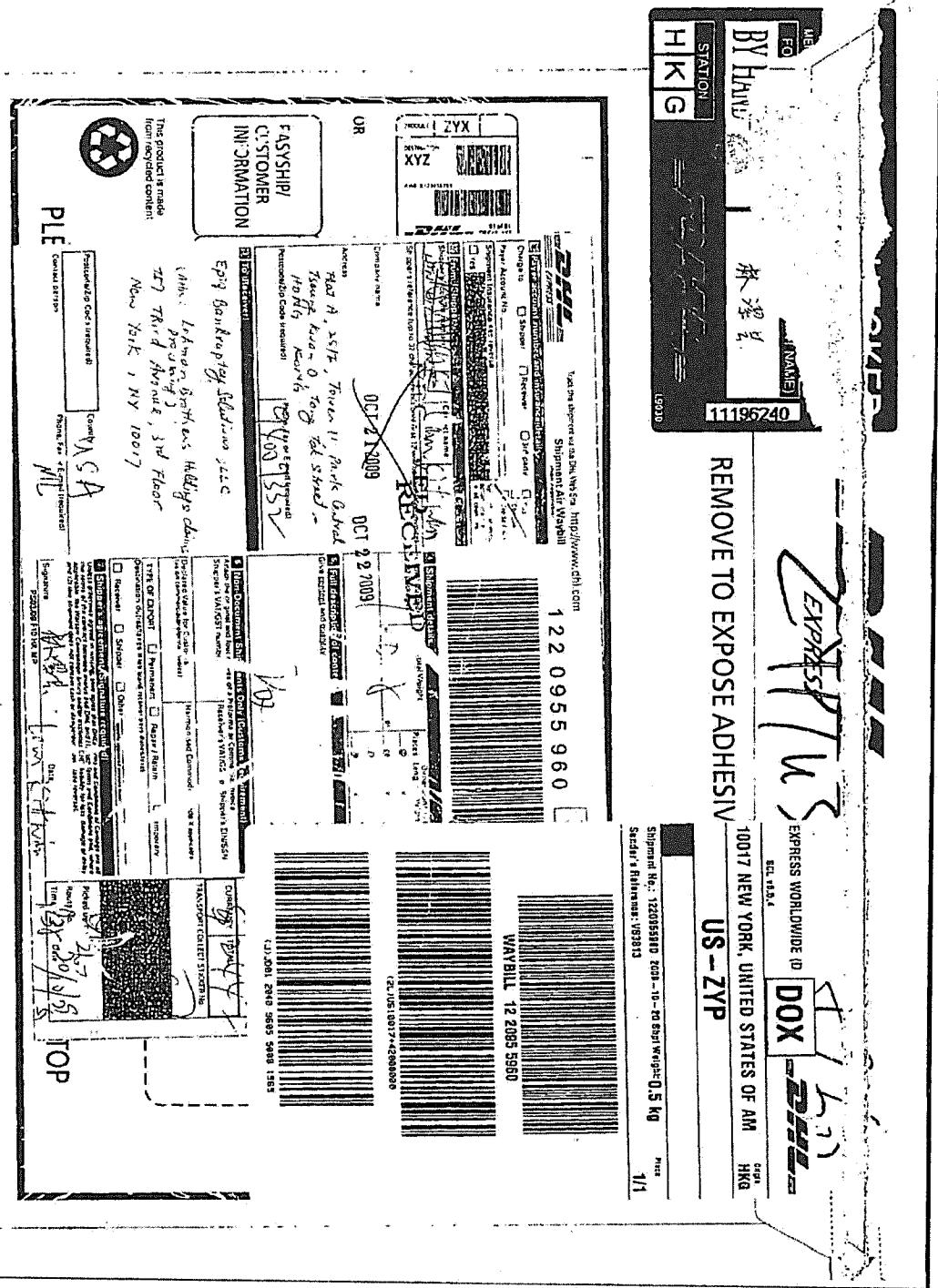
敬啓者：

確認簽署授權書

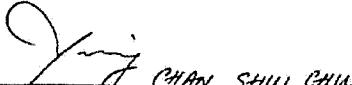
此信函茲確認 LAM KIT WAN 已授權委託 LAM KIT WA 作為授權人則授權代表 LAM KIT WAN 簽署雷曼證券計劃索償證明表格 (Lehman Program Securities Proof of Claim Form)。

荷蘭銀行
謹啓

2009 年 10 月 12 日



EXPRESS ENVELOPE

| | | | | |
|--|--|---|-------------|--------------------------------|
| <p>United States Bankruptcy Court/Southern District of New York</p> <p>Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076</p> <p>In Re: Lehman Brothers Holdings Inc., et al., Debtors.</p> <p>Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)</p> | | <p>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</p> <p>Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000044051</p> <p></p> <p>THIS SPACE IS FOR COURT USE ONLY</p> | | |
| <p>Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on http://www.lehman-docket.com as of July 17, 2009</p> | | | | |
| <p>Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)</p> <p>CHAN SHUI CHU FLAT 16 D, TOWER 1, CENTRAL PARK, 18 HOI TING ROAD, KOWLOON, HONG KONG</p> <p>Telephone number: 852-9473-6482 Email Address: CSCC1131@yahoo.com</p> | | | | |
| <p>Name and address where payment should be sent (if different from above)</p> <p>Telephone number: Email Address:</p> | | <p><input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.</p> <p>Court Claim Number: _____ (If known)</p> <p>Filed on: _____</p> | | |
| <p><input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars</p> | | | | |
| <p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> | | | | |
| <p>Creditor holds USD 90,000 in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.</p> | | | | |
| <p>Amount of Claim: \$ _____ (as statement above) (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p> | | | | |
| <p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> | | | | |
| <p>International Securities Identification Number (ISIN): XS0326608279 (Required)</p> | | | | |
| <p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> | | | | |
| <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:</p> <p>CA37898 (Required)</p> | | | | |
| <p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> | | | | |
| <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:</p> <p>89529 (Required)</p> | | | | |
| <p>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p> | | <p>FOR COURT USE ONLY</p> <p>FILED / RECEIVED</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="text-align: center; padding: 5px;">OCT 22 2009</td> </tr> <tr> <td style="text-align: center; padding: 5px;">EPIQ BANKRUPTCY SOLUTIONS, LLC</td> </tr> </table> | OCT 22 2009 | EPIQ BANKRUPTCY SOLUTIONS, LLC |
| OCT 22 2009 | | | | |
| EPIQ BANKRUPTCY SOLUTIONS, LLC | | | | |
| <p>21 OCT 2009</p> | <p> CHAN SHUI CHU</p> | | | |

EXPRESS ENVELOPE

United States Bankruptcy Court/Southern District of New York

Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076

**LEHMAN SECURITIES PROGRAMS
PROOF OF CLAIM**

In Re:
Lehman Brothers Holdings Inc., et al.,
Debtors.

Chapter 11
Case No. 08-13555 (JMP)
(Jointly Administered)

Filed: USBC - Southern District of New York
Lehman Brothers Holdings Inc., Et Al.
08-13555 (JMP) 0000044052

Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009



Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

CHAN SHUI CHU

FLAT 16D, TOWER 1, CENTRAL PARK, 18 HOI TING ROAD, KOWLOON, HONG KONG.

Telephone number: 852-9473 - 6481

Email Address: CSCC1131@yahoo.com

Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: _____
(If known)

Filed on: _____

Name and address where payment should be sent (if different from above)

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars

Telephone number:

Email Address:

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

Creditor holds HKD 900, 000 (equivalent to USD 115, 526. 80 at the conversion rate of USD/HKD 7.7904 as at September 15, 2008) in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.

Amount of Claim: \$ _____ (as statement above) (Required)

Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

International Securities Identification Number (ISIN): XS0348407411 (Required)

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:

CA38409 (Required)

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:

89529 (Required)

5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.

FOR COURT USE ONLY

FILED / RECEIVED

OCT 22 2009

EPIC BANKRUPTCY SOLUTIONS, LLC

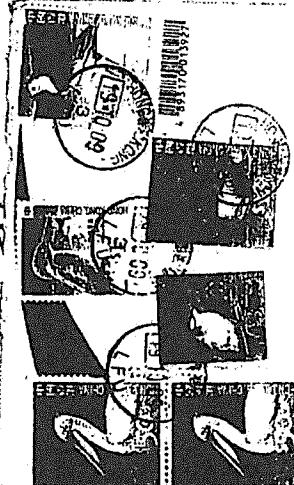
21 OCT 2009

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CHAN SHUI CHU

EXPRESS ENVELOPE

| | | | |
|---|--|--|--|
| United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076 | | LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM | |
| In Re: Lehman Brothers Holdings Inc., et al., Debtors. | | Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered) | |
| Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on http://www.lehman-docket.com as of July 17, 2009 | | Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000044075 | |
|  | | | |
| Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) SHI KONG LAI FLAT 1811, WANG CHAK HOUSE. WANG TAU HOM EST, KLN. HONG KONG. | | <input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. | |
| Telephone number: (852) 23364408 Email Address: _____ | | Court Claim Number: _____ <i>(If known)</i> | |
| Name and address where payment should be sent (if different from above) | | <input type="checkbox"/> Filed on: _____ | |
| Telephone number: _____ Email Address: _____ | | <input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars | |
| <p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> | | | |
| <p>Creditor holds USD 130,000 in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.</p> | | | |
| Amount of Claim: \$ <u> (as statement above) </u> (Required) | | | |
| <input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities. | | | |
| <p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> | | | |
| International Securities Identification Number (ISIN): <u>XS0339560293</u> (Required) | | | |
| <p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> | | | |
| <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:</p> <p>CA47030 (Required)</p> | | | |
| <p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> | | | |
| <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:</p> <p>89529 (Required)</p> | | | |
| <p>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p> | | FOR COURT USE ONLY | |
| Date: 19OCT09 | Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. SHI KONG LAI <i>[Signature]</i> | FILED / RECEIVED OCT 22 2009 EPIQ BANKRUPTCY SOLUTIONS, LLC | |



文 件 事 用
FOR DOCUMENTS ONLY

Linking people Delivering business

Hongkong Post
郵政香港

Schedule 3

Schedule of 7th, 8th, 9th, and 10th Distributions Received From Lehman Brothers Treasury BV

| Description of Security | ISIN/CUSIP | Issuer | Principal/National Amount | Admissible Amount | Issue/Notional | Maturity | LBT 10th Distribution | | LBT 9th Distribution | | LBT 8th Distribution | | LBT 7th Distribution | |
|--|--------------|--------------------------------|---------------------------|-------------------|----------------|---------------|-----------------------|--------------|----------------------|--------------|----------------------|--------------|----------------------|--------------|
| | | | | | | | Distribution | Distribution | Distribution | Distribution | Distribution | Distribution | Distribution | Distribution |
| LB1Y AUD Range Aerial Note \$810.65N0V09 | XS0327940629 | Lehman Brothers Treasury Co BY | AUD | 662,755.35 | AUD | 2,310,000.00 | 05/09/2019 | AUD | 13,385.35 | AUD | 7,735.35 | AUD | 5,072.82 | |
| LB1Y AUD Range Aerial Note \$76.25/0CT109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 1,434,000.00 | AUD | 1,437,566.19 | 19/0CT/109 | AUD | 27,360,000.00 | AUD | 66,631.34 | AUD | 45,525.38 | |
| LB1Y AUD Range Aerial Note \$779.23/0CT109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 12,391,000.00 | AUD | 1,457,566.19 | 19/0CT/109 | AUD | 21,150,000.00 | AUD | 75,513.34 | AUD | 51,614.35 | |
| LB1Y AUD Range Aerial Note \$779.23/0CT109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 12,391,000.00 | AUD | 1,457,566.19 | 19/0CT/109 | AUD | 13,324,00 | AUD | 65,387.36 | AUD | 51,878.36 | |
| LB1Y AUD Range Aerial Note \$76.25/0CT109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 6,351,000.00 | AUD | 1,433,527.62 | 19/0CT/109 | AUD | 17,900,000.00 | AUD | 57,337.35 | AUD | 39,182.38 | |
| LB1Y AUD Range Aerial Note \$817.02/NOV109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 3,440,000.00 | AUD | 488,516.01 | 19/0CT/109 | AUD | 8,110,000.00 | AUD | 61,739.95 | AUD | 16,161.46 | |
| LB1Y AUD Range Aerial Note \$817.02/NOV109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 8,090,000.00 | AUD | 963,334.64 | 19/0CT/109 | AUD | 12,070,000.00 | AUD | 23,540.55 | AUD | 3,970.33 | |
| LB1Y AUD Range Aerial Note \$817.02/NOV109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 8,090,000.00 | AUD | 963,334.64 | 19/0CT/109 | AUD | 16,210,000.00 | AUD | 45,080.67 | AUD | 3,970.33 | |
| LB1Y AUD Range Aerial Note \$817.02/NOV109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 8,090,000.00 | AUD | 963,334.64 | 19/0CT/109 | AUD | 20,890,000.00 | AUD | 48,385.44 | AUD | 39,446.44 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 1,561,600.00 | AUD | 979,761.55 | 19/0CT/109 | AUD | 21,860,000.00 | AUD | 57,092.46 | AUD | 39,428.67 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 13,610,000.00 | AUD | 979,761.55 | 19/0CT/109 | AUD | 21,860,000.00 | AUD | 57,092.46 | AUD | 39,428.67 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 7,350,000.00 | AUD | 979,761.55 | 19/0CT/109 | AUD | 21,860,000.00 | AUD | 57,092.46 | AUD | 39,428.67 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 18,850,000.00 | AUD | 979,761.55 | 19/0CT/109 | AUD | 21,860,000.00 | AUD | 57,092.46 | AUD | 39,428.67 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 13,570,000.00 | AUD | 1,019,984.12 | 19/0CT/109 | AUD | 19,180,000.00 | AUD | 61,167.13 | AUD | 41,755.60 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 22,000,000.00 | AUD | 1,019,984.12 | 19/0CT/109 | AUD | 23,380,000.00 | AUD | 61,167.13 | AUD | 41,755.60 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 6,610,000.00 | AUD | 1,019,984.12 | 19/0CT/109 | AUD | 11,180,000.00 | AUD | 10,417.87 | AUD | 8,034.54 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 8,355,417.43 | AUD | 1,019,984.12 | 19/0CT/109 | AUD | 8,355,417.43 | AUD | 8,355,417.43 | AUD | 3,475.75 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 2,440,000.00 | AUD | 1,402,307.97 | 19/0CT/109 | AUD | 1,402,307.97 | AUD | 1,402,307.97 | AUD | 55,984.60 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 8,664,000.00 | AUD | 1,402,307.97 | 19/0CT/109 | AUD | 1,402,307.97 | AUD | 1,402,307.97 | AUD | 55,984.60 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 1,767,000.00 | AUD | 564,645.73 | 19/0CT/109 | AUD | 1,530,000.00 | AUD | 1,530,000.00 | AUD | 6,927.16 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 732,570.88 | AUD | 1,810,000.00 | 19/0CT/109 | AUD | 1,230,000.00 | AUD | 1,530,000.00 | AUD | 2,441.54 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 429,565.33 | AUD | 1,220,000.00 | 19/0CT/109 | AUD | 91,250.81 | AUD | 1,220,000.00 | AUD | 3,460.56 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 30,600,000 | AUD | 409,364.00 | 19/0CT/109 | AUD | 9,978.96 | AUD | 9,978.96 | AUD | 101.97 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 1,440,000.00 | AUD | 792,109.35 | 19/0CT/109 | AUD | 949.76 | AUD | 1,428.75 | AUD | 5,322.24 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 2,020,000.00 | AUD | 1,383,415.45 | 19/0CT/109 | AUD | 1,383,415.45 | AUD | 1,383,415.45 | AUD | 11,377.34 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 2,656,900.00 | AUD | 1,286,606.89 | 19/0CT/109 | AUD | 1,286,606.89 | AUD | 1,286,606.89 | AUD | 7,892.50 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 2,090,300.00 | AUD | 1,410,400.00 | 19/0CT/109 | AUD | 1,410,400.00 | AUD | 21,381.21 | AUD | 11,432.25 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 2,550,000.00 | AUD | 3,153,100.36 | 19/0CT/109 | AUD | 5,505,32 | AUD | 7,340.34 | AUD | 1,458.42 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 1,820,000.00 | AUD | 2,476,191.22 | 19/0CT/109 | AUD | 21,250.56 | AUD | 27,991.66 | AUD | 10,840.05 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 1,856,000.00 | AUD | 929,447.31 | 19/0CT/109 | AUD | 24,327.71 | AUD | 32,068.79 | AUD | 12,418.16 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 1,460,000.00 | AUD | 2,360,000.00 | 19/0CT/109 | AUD | 2,360,000.00 | AUD | 18,164.67 | AUD | 3,407.37 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 2,170,000.00 | AUD | 837,566.14 | 19/0CT/109 | AUD | 8,799.95 | AUD | 9,495.31 | AUD | 6,255.28 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 2,170,000.00 | AUD | 803,525.55 | 19/0CT/109 | AUD | 15,277.56 | AUD | 11,546.31 | AUD | 4,962.39 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 2,250,000.00 | AUD | 2,080,100.87 | 19/0CT/109 | AUD | 15,463.80 | AUD | 21,381.21 | AUD | 11,432.25 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 1,410,000.00 | AUD | 67,125,957.15 | 19/0CT/109 | AUD | 2,309,883 | AUD | 29,512.54 | AUD | 4,495.39 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 448,000.00 | AUD | 181,398.22 | 19/0CT/109 | AUD | 5,800,000.00 | AUD | 10,113.51 | AUD | 1,073.16 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 970,000.00 | AUD | 774,141.43 | 19/0CT/109 | AUD | 1,250,000.00 | AUD | 4,189.06 | AUD | 2,138.85 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 340,000.00 | AUD | 573,563.79 | 19/0CT/109 | AUD | 2,640,000.00 | AUD | 3,066.44 | AUD | 1,185.30 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 2,170,000.00 | AUD | 803,525.55 | 19/0CT/109 | AUD | 6,765.31 | AUD | 7,739.73 | AUD | 1,185.30 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 1,410,000.00 | AUD | 2,309,883 | 19/0CT/109 | AUD | 12,827.23 | AUD | 12,827.23 | AUD | 8,736.21 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 2,170,000.00 | AUD | 5,800,000.00 | 19/0CT/109 | AUD | 12,827.23 | AUD | 2,313.06 | AUD | 8,736.21 | |
| LB1Y AUD Range Aerial Note \$947.21/DEC109 | XS0325261634 | Lehman Brothers Treasury Co BY | AUD | 2,170,000.00 | AUD | 5,800,000.00 | 19/0CT/109 | AUD | 12,827.23 | AUD | 2,313.06 | AUD | 8,736.21 | |